Passenger Research 2020-2021

Citizen Oversight Panel 12/15/21



Why we are here

- Provide a summary of what we've learned from passenger research
- Answer questions about the passenger experience



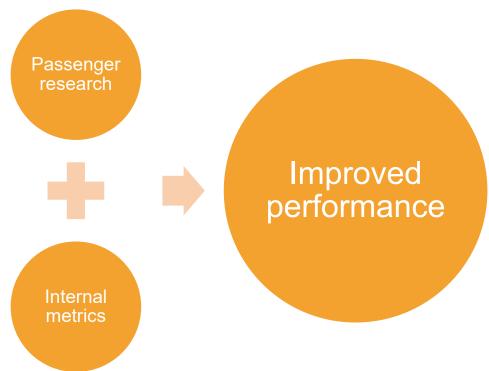
Overview of Presentation

- A bit about me
- How and why we collect information
- What we've learned
- What we plan to do next



Purpose and Methodology

Passenger research will help guide our performance



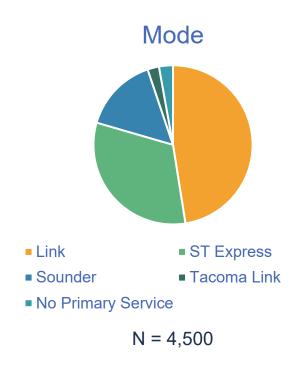


Two primary tools for collecting passenger sentiment





Passenger Experience Survey



Passenger Characteristics

Overall Experience and Perceptions

Foundational Categories



Sounding Board

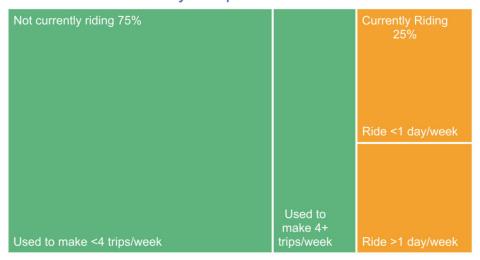
Sounder **Post Stay-at-**Voice of the **Quick Poll Passenger Home Transit Customer Perfor-Station Name** Information Use mance Metrics Confusion **Systems** (June / July 2020) (July 2020) (Aug 2020) (Aug 2020) Communicating Ride the Wave Fare **Service Changes Public Safety** Guide **Enforcement** (Oct 2020) and Disruptions (Nov 2020) (Dec 2020) (Sept 2020) Maps and **Passenger** STX Service Confidence Signage **Priorities** (Jan 2021) (Feb 2021) (March 2021) General Safety Information Available

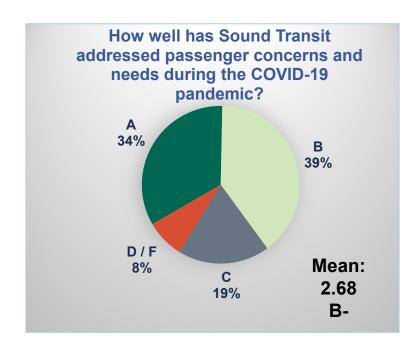


Eight Key Findings

1. Covid had a clear, significant impact on ridership

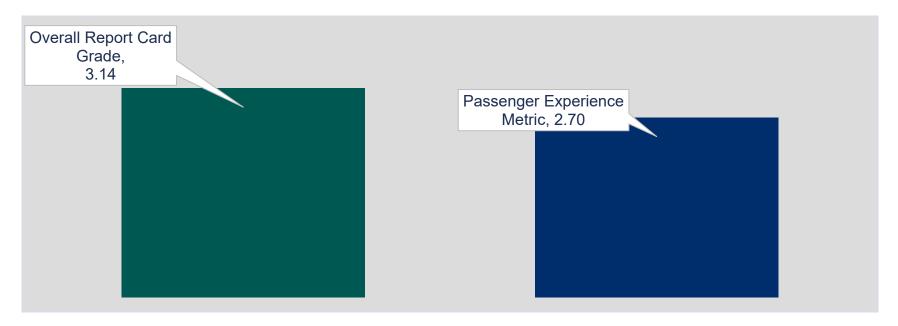
Survey Respondent Status







2. Passengers think ST is easy to use and provides good value, but are less convinced that we focus on passengers





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Net Positive





Introducing Quadrant Analysis



Foundational categories for Passenger Experience





3. Availability and Dependability are most important



4. Frequency is an area of improvement for "Availability"

| High | Monitor | Maintain |
|-------------|--------------------|--|
| Performance | Space to sit/stand | Ease of paying Ease of getting on/off Access for persons with disabilities |
| | Invest | Improve |
| | | |

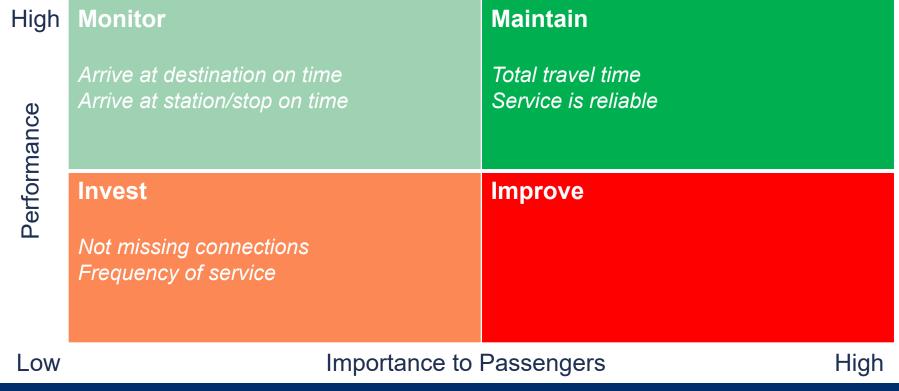
Low

Importance to Passengers

High



5. Service is generally dependable



6. Safe vehicle operation is most important component of "Safety"

Maintain High Monitor Safe from discrimination Safe vehicle operation Performance Invest **Improve** Personal health Crime and behavior of others Vehicle security at P&R lot Low

Importance to Passengers

High



7. Passengers generally feel wellinformed

| High | Monitor | Maintain |
|-------------|---|--|
| Performance | Ease of getting information | Accuracy Relevance Trip planning |
| | Invest | Improve |
| | Timeliness of information Information about service chages Information about delays | |
| Low | Importance to Passengers Hig | |

HIGH



8. Vehicle cleanliness is the most important element of "Clean"

| High | Monitor | Maintain |
|-------------|--|------------------------|
| Performance | | Cleanliness of vehicle |
| | Invest | Improve |
| | Cleanliness of stops/stations Facilities are well-maintained | |
| Low | Importance to Passengers High | |

Next Steps

Next steps and improvements

- Conduct Passenger Experience Survey in 2021
- Continue Sounding Board activities
- Get more immediate, regular passenger feedback
- Align what our passengers think about our performance with our internal metrics
- Convert information to action



Thank you.



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