Financial Check-up for Small Business

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Wednesday, April 21 12:00 - 3:00 pm

If you are a small architect, engineer, or contractor who does public works projects for Sound Transit or other public agencies or aspire to work on these projects, and you want to achieve financial success, this is for you.

Our presenter, David Lightfoot, is an experienced Chief Financial Officer who will lead us through a financial check-up for your businesses. The goal of this workshop is to make you and your firm more successful.

The workshop will include:

- Choice of the legal entity, utilizing financial advisors, internal controls;
- The three things every successful business must-have;
- Short term, medium-term and long term planning in business;
- Complexity of hiring additional employees;
- How to use financial information for decision making, budgeting, banking, cash flow
- Sound Transit types of contracts and calculating an overhead rate.



Questions? Please email nwsbtrc@EconomicAllianceSC.org



SPEAKER: DAVID LIGHTFOOT, CFO

David Lightfoot has almost 40 years of accounting, finance and operational experience. Most of the last 30 years David has served as Controller, Chief Financial Officer or Vice President of Finance for small and medium-sized businesses. He also has operations experience and has worked as a CEO, giving him a broad business perspective.