ORCA Joint Board Meeting September 9, 2019

Briefing: Update on approved business rules

Purpose: To advise the ORCA Joint Board of the status of business rule updates and new business rule developments that occurred April through August 2019.

Decisions Required: None

Summary:

There were no business rules updates that require Joint Board action. The Business Managers/Site Managers and the ORCA Steering Committee were the approving bodies for all approved rules.

This update includes thirteen (13) next gen ORCA business rules.

next gen ORCA business rules

The language for the below business rules was modernized/updated from their original sources. These rules were approved by the Business Managers/Site Managers.

| NBR | |
|-----|--|
| No. | NBR Title |
| 003 | Juror Tickets |
| 004 | Accepting Paper Vouchers as Fare Payment |
| 005 | Pass Acceptance Hierarchy |
| 014 | Free Ride Tickets as Paper Media |
| 015 | Check Acceptance Policy |
| 018 | ORCA Refunds |
| 019 | E-purse Autoloads |
| 024 | Products available for Autoload |
| 025 | Limits to number of Regional Day Passes |
| 027 | Day pass validity period |
| 028 | Monthly pass product Autoloads |

The below business rules related to the scope of the program were approved by the ORCA Steering Committee.

| NBR | |
|-----|---------------------------------------|
| No. | NBR Title |
| 031 | Languages |
| 034 | Negative balance and online scenarios |

3rd Quarter Plan

Nine (9) business rules are currently in progress. None of these are anticipated to require Joint Board approval.