Agency Advertising and Marketing Plan Strategy, planning & campaigns 10/17/2019



Why we are here

- Provide 2019 marketing plan overview
- Review goals, audience & strategy for key business drivers
- Provide information, no action is required



Sound Transit marketing program

A multi-functioned division

- Advertising (including sports partnerships)
- Event marketing
- Digital marketing (web/social/email)
- Visual design for system expansion, rider information & signage, marketing
- Video production



Why advertise?

Investing in advertising and marketing :

- Increases ridership
- Increases brand awareness region-wide
- Increases awareness of the value of public transit
- Increases awareness of construction progress and system expansion



Consistent advertising budget for 6 years

An average of no more than \$1.3 million a year

- Annual advertising budget has been \$1.3 million for the past 6 years
- Advertising budget represents less than 0.37% of the annual transit operating budget
- ST ad sales revenues in 2018 was \$1.7M







Establishing a baseline of awareness

Conducted an online survey this spring

- Frequent, occasional & non-riders
- Evaluated differences in awareness & perception

Perceived benefits & opportunities for Sound Transit

- Frequent riders are more likely to use Sound Transit for part of their commute, occasional riders are special event-focused
- Favorability: Overall Sound Transit received the highest rating, second only to Washington State Ferries
- One reason people cite for riding is they perceive Sound Transit as a "reliable form of transportation"



Unaided awareness indicators





Strategy & planning 2019

Goals based on business objectives

Goal 1: Drive business results: Retain current riders & attract new ones

- Strategy: Annual advertising campaign
- Strategy: Transit to the game campaign
- Strategy: Connect 2020 awareness





Building brand awareness & value

Goal 2: Preserve & enhance Sound Transit's reputation & support for public transit

- Strategy: Professional sports partnerships
- Strategy: Progress & value campaign

Northgate to downtown in 14 min Opening 2021 SoundTransit / Powering progress



Campaign for Connect 2020 awareness November 2019 through March 2020





A focus on current and potential customers

- **1.** Current customers
- 2. Potential customers:
 - "Leisure" riders (non commuters who could choose to ride transit during non-peak)
 - Tourists/visitors
 - People considering commuting by transit (most often triggered by a change move, new job, etc.)
- 3. People who may not use transit, but pay for it



Media channel mix

Video, including: Hulu, YouTube & cinema

- Hulu
- YouTube
- Cinema

Digital & digital audio

- Pandora & Spotify, among others
- Website ads
- Facebook, Instagram & Twitter

Outdoor: Sea-Tac Airport & transit

Diversity, multi-language: print, digital & radio



Planning for the next 5 years

2020: Post-Connect 2020

- Goal 1: Attract and retain riders; focus on win-back strategies
- Goal 2: Preserve & enhance Sound Transit's reputation

2021: Northgate, Roosevelt & U-District stations open

- Goal: Attract and retain riders; focus on bus-rail connections & ridership acquisition campaign
- Strategy: Enhance Sound Transit's reputation, focus on station opening activities



2021 - 2024: Ridership development

Tacoma Link Hilltop, Eastlink, Federal Way, Downtown Redmond, Lynnwood & Stride BRT openings provide opportunities

- New rider acquisition
- Help current and new riders navigate transfers between bus & Link







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APPENDIX Annual campaign examples: Rider retention/awareness







