

Presenters

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SCS Certification Administrator - King County

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What this Presentation Covers

- Overview of Sound Transit Economic Development
- King County SBE Certification Steps
- OMWBE DBE Certification Steps



Small Business Enterprise (SBE) Inclusion

Promotes the inclusion of small businesses in Sound Transit projects.

Increases the competitiveness of small businesses for contractors, consultants, and suppliers.

*SBA Size Standards

OMWBE

SBE Certified firms

SCS

King County Small Contractors & Suppliers



Small Business Resources

- Economic Development Webpage
- Small Business Resource Guide
- Use of web-based B2GNow software system
 - Track Prime prompt payment to subcontractors
 - Automated communication between Sound Transit and subcontractors
 - Team of experienced staff

Biddingo

Registered vendors and contractors can:

- •Receive email notices about Sound Transit solicitations, based on selected commodity codes
- •Download solicitation documents and receive guidance on how to submit proposals
- Receive solicitation-related notifications (e.g. addenda/clarifications)
- •Submit questions related to open solicitations



soundtransit.org/biddingo



Equity in Contracting

Small Contractor & Supplier (SCS)
Certification



Amber Farino

SCS Certification
Administrator
Business Development and
Contract Compliance (BDCC)

King County



King County and the Office of Minority and Women's Business Enterprises (OMWBE) have partnered to increase contracting opportunities for businesses certified by the OMWBE.

As a result of this partnership, OMWBE small businesses automatically qualify for certification by King County as a Small Contractor and Supplier (SCS).

OMWBE Certifications eligible for Fast- Track SCS Certification:

- Minority Business Enterprise (MBE)
- Women's Business Enterprise (WBE)
- Minority Women's Business Enterprise (MWBE)
- Combined Business Enterprise (CBE)
- Socially and Economically Disadvantaged Enterprise (SEDBE)

SCS Certification Requirements

Be a For-Profit Small Business and licensed to do business in Washington State Meet the <u>U.S. Small</u>
<u>Business</u>

<u>Administration (SBA)</u>

size standards for small businesses.

Personal net worth of majority owner(s) must be less than \$1.32M (excluding primary residence and equity in the business)

SCS certification is recognized by:











Standard Application

- Register as a Supplier with King County through the <u>E-Procurement Supplier Portal</u>
- Apply on-line: https://kingcounty.diversitycompliance.com/
- Complete company profile
- Provide Financial Information (Upload)
 Personal Net Worth Statement + 3 Year of Tax Returns and Schedules or
 CPA Affidavit documenting net worth and business size



- No application required
- Register as a Supplier with King County through the <u>E-Procurement Supplier Portal</u>
- Send an email
 to <u>scscertification@kingcounty.gov</u> requesting
 fast-track SCS certification. <u>In your email, state</u>
 your average gross receipts over the most
 recent three-year period.



Why should I certify my business?



Pro-Equity Contracting Opportunities Program Small Contractor & Supplier Certification

Goods and Services

Purchases between \$10,000 and \$50,000: Requires quotes from three companies with at least one quote from an SCS firm. Evaluation points awarded to SCS prime contractors or to prime contractors who team with SCS certified firms and commit to meeting a percentage goal.

Low Bid Purchases \$50,000+: A Fair Market Range Percentage Incentive is used to provide opportunities for small businesses to be competitive on low bid procurements.

SCS Accelerator – set aside program for consulting services procurements.





Pro-Equity Contracting Opportunities Program Small Contractor & Supplier Certification

Architecture / Engineering / Professional Consulting

Evaluation points awarded to SCS prime consultants.

Evaluation points awarded to prime consultants for teaming with certified firms and committing to meeting a percentage goal.

A/E/P Roster—requirements for soliciting qualifications from SCS firms. Project size limit of \$500K. No limit on the number of roster projects awarded to SCS firms.

A/E/P ROSTER- 2022 Executed Roster Contract Statistics

- Number of Rosters: 8, \$3,638,797
- ➤ Value of SCS Rosters: 7, \$3,382,248
- > 90% of contract value to SCS firms



Do business with King County



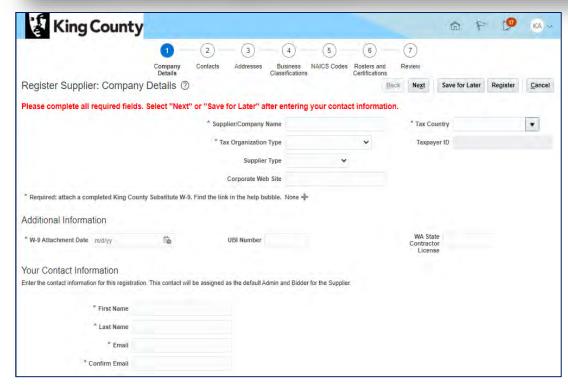
YOUR OPPORTUNITIES

- 1 REGISTER as a supplier in the EProcurement Supplier Portal
- 2 CERTIFY your small firm

Tip: register as a vendor prior to applying for SCS certification. The SCS application asks for your supplier number.

E-Procurement

Supplier Portal Registration



All active solicitations will be conducted on the E-Procurement portal.

Register your firm to gain access to the portal to participate in solicitations.

- Only one company profile allowed; add multiple contacts.
- Required: Complete & upload the <u>W-9 Taxpayer</u> <u>Identification (IRS W9)</u> form.
- Complete all the required fields (*) & train stops.
- <u>Select all NAICS Codes</u> that apply to your company to ensure you receive invitations to solicitations.
- Opt-in to the Small Works Roster

E-Procurement

Solicitation Abstract Page



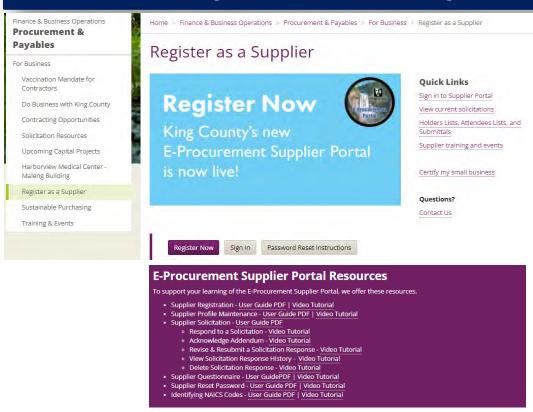
- View publicly advertised solicitations on the Solicitation Abstract page and download solicitation documents
- Register as a supplier to submit proposals.
- All responses to solicitations must be submitted through the supplier portal in the E-Procurement system.



www.kingcounty.gov/procurement

E-Procurement

Resources for Registration and Bidding



Training and Resources are available through King County Procurement:

www.kingcounty.gov/procurement

Vendor Orientations offered throughout the year:

- Goods and Services
- Architecture and Engineering
- Construction

Increase Visibility

Using NAICS Codes

For many public procurements, buyers or prime contractors use the OMWBE and King County SCS directories to find potential vendors or teaming partners.

Both OMWBE and King County uses the North American Industry Classification System (NAICS) to Categorize Businesses.

- √ Find your NAICS Code at NAICS.com
- ✓ Include all related NAICS codes to be included in more searches
- King County procurement system use NAICS codes to send notifications or invite vendors to propose



Increase Visibility

Using Keywords (SCS and OMWBE Directories)

- ✓ Keywords help narrow a search to the most qualified firms and they can also stir interest from a prospective client.
- ✓ Compelling company descriptions with clear and descriptive keywords will help your chances to be asked to bid or team
- ✓ Choose the right words; don't be too wordy
- ✓ Look at previous solicitations to find commonly used keywords
- Look at other company descriptions in the SCS or OMWBE directories







LEARN MORE

Come to our free orientation: https://kingcounty.gov/depts/finance-businessoperations/procurement/forbusiness/training.aspx

CONTACT US:
kingcounty.gov/BDCC
afarino@kingcounty.gov
SCScertification@kingcounty.gov
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Procurement.web@kingcounty.gov





CERTIFICATION 101

ABOUT US



Denelle Baker

Certification Analyst, OMWBE











OMWBE Purpose

To be a vital and trusted resource for businesses owned by minorities, women and other under-represented communities to gain access, visibility, and contracting opportunities in procurement.

We work to promote equity in how Washington State spends its resources in the private sector by eliminating barriers to equitable participation in public spending and contracting.

CORE Services



Certification

- Certify minority and women owned businesses.
- Maintain a directory so state agencies, primes, and educational institutions can find firms to work with.
- State: 2,589
- Federal: 1,598

Supplier Diversity

- Report the annual spend with certified firms. Posted on our website.
- Meet with 63 state agencies, 8 higher educational institutions, and 22 prime contractors on their inclusions plans and best practices.

Linked Deposit Loan Program

- Access to capital program for state certified firms.
- Reduced interest rates on qualifying loans by up to 2%.
- \$175 million available and 13 participating lenders.

Governor's Subcabinet on Business

- Seeks statewide, big-picture solutions that are long-term and sustainable.
- Support and educate on how to improve contracting with certified firms and how to tailor efforts to be inclusive.



WHAT IS WAS Certification?

OMWBE certifies small businesses that are owned & controlled by minorities, women, and other disadvantaged individuals.

OMWBE certifies businesses in order to increase contracting opportunities for the certified businesses with state and local contracts.



Your firm anticipates working with state agencies, local governments, school districts, and public universities.

Federally-funded transportation projects have mandatory goals for participation of certified firms. State agencies and colleges have supplier diversity goals.

Some private companies also use OMWBE's certified firms to fulfill their supplier diversity goals.



CERTIFICATION WOMEN'S Business Enterprises Eligibility

- ✓ Group Membership
 - ✓ Ownership
 - ✓ Business Size
 - ✓ Control



CERTIFICATION Washington State Office of MINORITY & Wooden's Business Enterprises Eligibility

BUSINESS

- Business is for-profit
- Gross receipts under \$30.4 million (3 yr. average)
- Licensed to do business in Washington State

OWNER OF BUSINESS

- Woman or minority owned
- At least 51% ownership
- Show financial investment of capital or expertise
- Need to have knowledge/experience in the field seeking certification in
- Both legal and control over the business
- Independently perform the services

CERTIFICATION Types



FEDERAL CERTIFICATION





Small Business Enterprise (SBE)

STATE CERTIFICATION



Minority Business Enterprise (MBE)



Minority Woman Business Enterprise (MWBE)



Woman Business Enterprise (WBE)



Combination Business Enterprise (CBE)



Socially and Economically Disadvantaged Business Enterprise (SEDBE)



TYPES OF A Documents

Affidavit of Certification

Personal and Business Taxes (3 Years)

Personal Net Worth Statement

Business Formation and Operating Documents

Resume(s)

Proof of Initial Investment

List of Equipment

Application Process Time

UP TO
60 DAYS FOR
STATE
CERTIFICATION

UP TO
90 DAYS FOR
FEDERAL
CERTIFICATION

*Federal Certification Requires and Onsite Visit

Benefits



- •Increase visibility to contract managers at state agencies and institutions of higher education
- Listed on OMWBE's public directory
- •Small Business Assistance support services to navigate certification
- •Use OMWBE logo on their business website
- •Linked Deposit Program
- •GROW YOUR BUSINESS!











- ✓ DBE or ACDBE Application
 - \$25 for all structure types
- ✓ State Certification (MBE, MWBE, WBE, CBE, or SEDBE)
 - o \$50 for a Sole Proprietor
 - \$75 for a Partnership
 - o \$100 for an LLC
 - o \$100 for a Corporation
- ✓ If applying for DBE or ACDBE and state certification at the same time, the total fee is \$25 for both





Where do I start my certification application?

CREATE AN ACCOUNT ON THE CERTIFICATION PORTAL

- Visit omwbe.diversitycompliance.com
- "Apply For / Renew Certification" | "Create Account"

ONLINE APPLICATION

 Choose State or Federal. Start a federal application if you want both state and federal certifications.

COMPLETE ONLINE APPLICATION AND UPLOAD DOCUMENTS



Q & A Thank You!

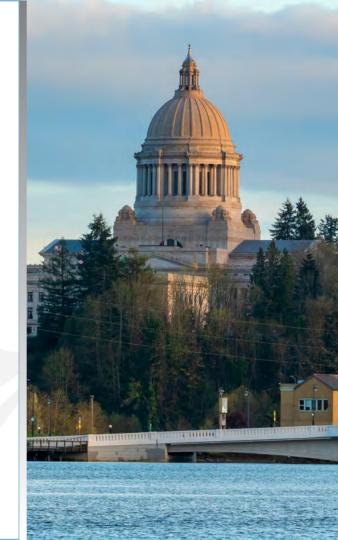


Certification Application Questions Email:

TechnicalAssistance@omwbe.wa.gov Phone: (360) 664-9750

Office of Minority & Women's Business Enterprises

1110 Capitol Way S #150, Olympia, WA 98501 Phone: (360) 664-9750 | omwbe.wa.gov



Thank you.



soundtransit.org





