



**THE CENTRAL PUGET SOUND REGIONAL TRANSIT AUTHORITY**

**\$400,000,000**

**Sales Tax and Motor Vehicle Excise Tax**

**Series 2016S-1 (Green Bonds)**



**Green Bond Reimbursement Allocation**

**Dated January 18, 2017**

**The Central Puget Sound Regional Transit Authority**  
**\$400,000,000 Sales Tax and Motor Vehicle Excise Tax Bonds Series 2016S-1 (Green Bonds)**

**Green Bond Reimbursement Allocation**  
 January 18, 2017

Pursuant to the Green Bond Second Party Review by Sustainalytics, a provider of environmental, social and governance (ESG) research and analysis, dated November 28, 2016, in relation to the Series 2016 Parity Bonds, Sound Transit allocated the proceeds to reimburse the following projects in the amounts below. These projects were included in Appendix A of the Sustainalytics Green Bond Second Party Review attached as Appendix E of the Series 2016 Parity Bond Official Statement.

Project Code	Project Category	Project Name	Project Description	Approximate Totals
400007	Transit Line New Build/ Expansion / Extension	First Hill Streetcar	Sound Transit is financially supporting construction and operation of Seattle's First Hill Streetcar system. This system will provide transit connections between Capital Hill and the International District/Chinatown stations. Opened January 2016.	\$41,923,000
4X100	Transit Line New Build/ Expansion / Extension	Northgate Link Extension	Extends the light rail 4.3 miles from the University of Washington Station north to the Northgate Station	\$112,478,000
4X200	Transit Line New Build/ Expansion / Extension	University Link Extension	A 3.15 mile light rail extension connecting downtown Seattle to the University of Washington Station, connecting three major population and employment centers. Opened March 2016.	\$193,264,000
4X420	Transit Line New Build/ Expansion / Extension	South 200th Link Extension	Extension of the light rail approximately 1.6 miles south from Sea-Tac Airport Station to Angle Lake Station at South 200th street. Opened September 2016.	\$131,317,000
Total				\$478,982,000

Of the \$478,790,806.70 in bond proceeds (par plus net premium), after paying cost of issuance and the underwriter's discount, \$477,023,028.29 of proceeds remained to reimburse prior expenditures. \$478,982,000 has been allocated to be conservative.