



## Motion No. M2020-45

### Consulting Contract with Turner & Townsend AMCL Inc. for ISO 55001 Certification Support

Meeting:	Date:	Type of action:	Staff contact:
Rider Experience & Operations Committee	08/06/2020	Final action	Mary Cummings, Chief Administrative Officer <b>Amy Lindblom, Director – Enterprise Asset Management</b>

### Proposed action

Authorizes the chief executive officer to execute a five-year contract with two one-year options to extend with Turner & Townsend AMCL Inc. dba AMCL to provide on-call ISO 55001 certification support services for a total authorized contract amount not to exceed \$3,652,050.

### Key features summary

- These on-call services will provide objective guidance as Sound Transit matures its asset management framework to comply with the international Asset Management System Standard, ISO 55001, by the end of 2024. Turner & Townsend AMCL Inc. will also conduct the independent, third-party assessment required to determine if the agency meets the certification standards.
- Objective guidance along the certification journey will help the agency focus resources to the areas of greatest need, enabling the realization of more value from its assets.
- In addition to the above, the scope of this contract includes:
  - Developing a roadmap for achieving ISO 55001 certification by the end of 2024.
  - Support with efforts to integrate asset strategy development with agency strategic planning and investment planning process.
  - Support with efforts to improve asset information and improved use of asset information management systems.
  - Support with efforts to integrate the agency's asset management system with its safety management system.
  - Support with developing and delivering an asset management training program, including training materials
- The requested amount covers the entire 5-year term and two one-year options.

### Background

Asset management is the coordinated activity of everyone at Sound Transit to realize value from assets. Implementing effective asset management is an important way Sound Transit can continue to provide world class service as new assets come into service and existing assets age and it is the framework that ensures our regional stakeholders get more value for every dollar Sound Transit spends.

Sound Transit's asset management framework conforms to the Moving Ahead for Progress in the 21st Century Act and in 2019, the agency established an agency goal to mature its asset management framework to also conform to the international Asset Management System Standard, ISO 55001.

Certification of an asset management framework that conforms to the ISO 55001 standard requires assessment by an independent third party. Objective guidance along the certification journey also helps the agency focus resources to the areas of greatest need, thus enabling the agency to realize more value from its assets. Objective guidance and assessment are the primary needs satisfied by this on-call services contract.

The term for the on-call contract is 5 years (through mid-2025) because the agency is seeking ISO 55001 certification at the end of 2024. This contract also includes two 1-year options, should the agency need further on-call asset management support in 2026 and 2027.

Due to financial uncertainty, use of this on-call contract will be closely monitored by our Chief Administrative Officer.

Approval of this motion will enable Sound Transit to begin the work of objectively assessing its asset management practices against international best practices in order to efficiently implement best-in-class asset management.

## **Procurement information**

Sound Transit issued a Request for Proposals (RFP) No. RTA/RP 0046-20 on March 26, 2020 for On-Call ISO 55001 Certification Support. One proposal was received in response to this solicitation. Because only one proposal was received, an adequate competition review was conducted. The review included a review of specifications for undue restrictiveness and a survey of potential sources that opted not to submit a proposal. The review concluded with a determination that there was adequate competition and that the single proposal was the result of factors outside of Sound Transit's control. AMCL's proposal was reviewed by the Project Manager to ensure that Sound Transit's specifications provided in the solicitation were adequately met.

A price analysis was conducted, and AMCL's proposed rates were deemed fair and reasonable based on comparison to the ICE, current market rates for similar asset management services, and previous experience with other firms for asset management services.

Sound Transit recommends award of this contract to AMCL, as their proposal best meets the evaluation criteria, offers the best value, and is in the best interest of Sound Transit.

## **Fiscal information**

The proposed action will be funded from the Services category within the Sound Transit Executive department's annual operating budget. The Services category budget is \$4.8 million, of which a total of \$200,000 is estimated to be spent in 2020 and is within the agency's budget authority. After approval of this action, the remaining annual budget amount will be used to fund other department expenditures anticipated in the 2020 annual budget. The balance of the contract will be included in future annual budget requests. This service is non-taxable.

## **Disadvantaged and small business participation**

Sound Transit promotes and encourages small business participation, which also includes disadvantaged business enterprises (DBEs). Small business and DBE goals are based upon an examination of subcontracting opportunities contained in the work of this contract and the number of small businesses/DBEs available to perform such subcontracting work.

Sound Transit determined that there were few small business and DBE subcontracting opportunities based upon the work described in this contract, so small business/DBE goals were not established.

### **Public involvement**

Not applicable to this action.

### **Time constraints**

A one-month delay would not create a significant impact to the project schedule.

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**Environmental review** – KH 7/16/20

**Legal review** – AJP 7/30/2020



## Motion No. M2020-45

A motion of the Rider Experience and Operations Committee of the Central Puget Sound Regional Transit Authority authorizing the chief executive officer to execute a five-year contract with two one-year options to extend with Turner & Townsend AMCL Inc. dba AMCL to provide on-call ISO 55001 certification support services for a total authorized contract amount not to exceed \$3,652,050.

### Background

Asset management is the coordinated activity of everyone at Sound Transit to realize value from assets. Implementing effective asset management is an important way Sound Transit can continue to provide world class service as new assets come into service and existing assets age and it is the framework that ensures our regional stakeholders get more value for every dollar Sound Transit spends.

Sound Transit's asset management framework conforms to the Moving Ahead for Progress in the 21st Century Act and in 2019, the agency established an agency goal to mature its asset management framework to also conform to the international Asset Management System Standard, ISO 55001.

Certification of an asset management framework that conforms to the ISO 55001 standard requires assessment by an independent third party. Objective guidance along the certification journey also helps the agency focus resources to the areas of greatest need, thus enabling the agency to realize more value from its assets.

These on-call services will provide objective guidance as Sound Transit matures its asset management framework to comply with the international Asset Management System Standard, ISO 55001, by the end of 2024. Turner & Townsend AMCL Inc. will also conduct the independent, third-party assessment required to determine if the agency meets the certification standards.

In addition to the above, the scope of this contract includes:

- Developing a roadmap for achieving ISO 55001 certification by the end of 2024.
- Support with efforts to integrate asset strategy development with agency strategic planning and investment planning process.
- Support with efforts to improve asset information and improved use of asset information management systems.
- Support with efforts to integrate the agency's asset management system with its safety management system.
- Support with developing and delivering an asset management training program, including training materials

The term for the on-call contract is 5 years (through mid-2025) because the agency is seeking ISO 55001 certification at the end of 2024. This contract also includes two 1-year options, should the agency need further on-call asset management support in 2026 and 2027.

Due to financial uncertainty, use of this on-call contract will be closely monitored by our Chief Administrative Officer.

Approval of this motion will enable Sound Transit to begin the work of objectively assessing its asset management practices against international best practices in order to efficiently implement best-in-class asset management.

## Motion

It is hereby moved by the Rider Experience and Operations Committee of the Central Puget Sound Regional Transit Authority that the chief executive officer is authorized to execute a five-year contract with two one-year options to extend with Turner & Townsend AMCL Inc. dba AMCL to provide on-call ISO 55001 certification support services for a total authorized contract amount not to exceed \$3,652,050.

APPROVED by the Rider Experience and Operations Committee of the Central Puget Sound Regional Transit Authority at a regular meeting thereof held on August 6, 2020.



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David Baker  
Rider Experience and Operations Chair Pro Tem

### Attest:



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Kathryn Flores  
Board Administrator