

MATOC Overview

(Multiple Award Task Order Contract)

System Expansion Committee

05/08/2025



What is a MATOC and Why Implement?

- MATOC stands for Multiple Award Task Order Contract, which is a type of bench or on-call contract (ST has used and is using numerous bench contracts today).
- Access to experts to support a collection of projects or tasks.
- Eliminates the need for the procurement of individual contracts, saving time and cost for the owner and industry.
- Work can begin after the task order process is complete versus months to procure individual contracts.

MATOC Benefits

Flexibility and Efficiency

- MATOC (bench of qualified firms)
- Nimble contracts allowing timely support
- Cost saving measure (indirect costs)
- Incentivizes performance

Increased Opportunities

- Access to an array of experts, innovation and industry best practices
- Capacity building

Essential tool for large programs, streamlined approach for an agency to procure a wide range of services with flexibility, efficiency, and competition, ensuring that the agency gets the best value.



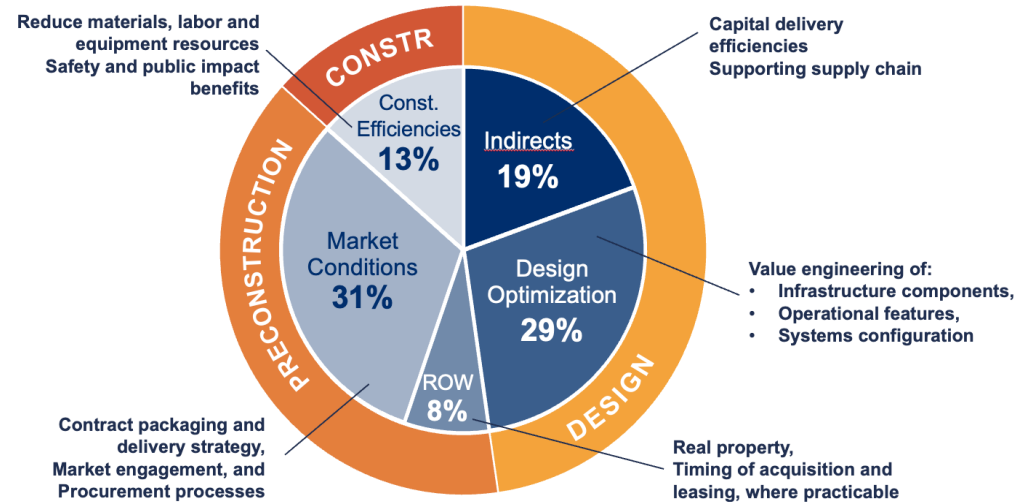
MATOC Industry Forum, Edmonds College, September 2024

MATOC Funding

- Not requesting a budget allocation.
- Funding will come from board-approved capital and operating budgets on a task order basis.
- Does not impact the affordability of the agency's Long Range Financial Plan, as the services are already incorporated in the annual operating plan and capital project budgets.

Contract Structure

- **Multi-year, On-Call Contracts**
 - ✓ 5 base years + 2 one-year options
- **Qualifications based selection**
- **Multiple awards**
 - ✓ Small, medium and large primes
 - ✓ Ability to add primes
- **Capacity Building**
- **Support small to large projects**
 - ✓ SOGR projects
 - ✓ Emergency efforts
- **Task Orders**
 - ✓ Funded by project budgets



Opportunity Categories

Maintain high standards – Build strong relationships
Increases Organization – Continuous Improvement

Owner of Choice

14+ Industry events held

- PNW CMAA Annual Conference April 2024
- Program Services MATOC Industry Forum September 2024
- Virtual Contracting Expo October 2024
- North Puget Sound Contracting Conference November 2024
- AGC of WA Membership Breakfast November 2024
- CMAA/DBIA Mega Projects November 2024
- Small Business Roundtable December 2024
- ACEC WA Winter Meeting December 2024
- COMTO Membership Meeting January 2025
- ST/ACEC WA MATOC Industry Connection Event January 2025
- SAME Meet the Agencies January 2025
- ST/AGC Contractor Kick-Off March 2025
- PNW CMAA Annual Conference April 2025
- ST/ACEC WA Joint A&E Summit April 2025

Over 700 Individuals
Attended ST CDD's
Industry Outreach
Events

**Over 115
Companies**
Attended
Environmental
MATOC Pre Proposal
meeting



ST/ACEC MATOC Industry Connection Event, January 21, 2025

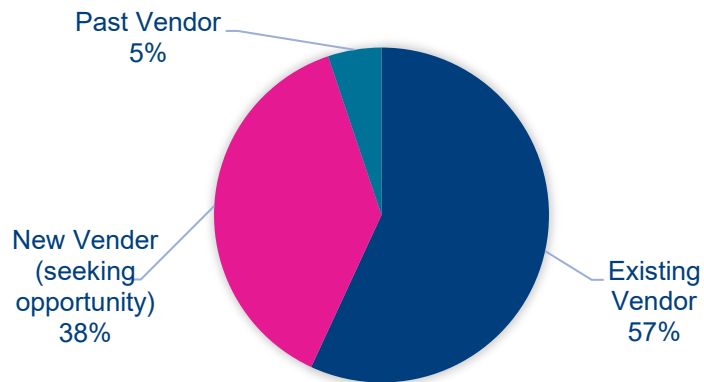
Owner of Choice

Increasing industry partner interest and capacity to support the ST program

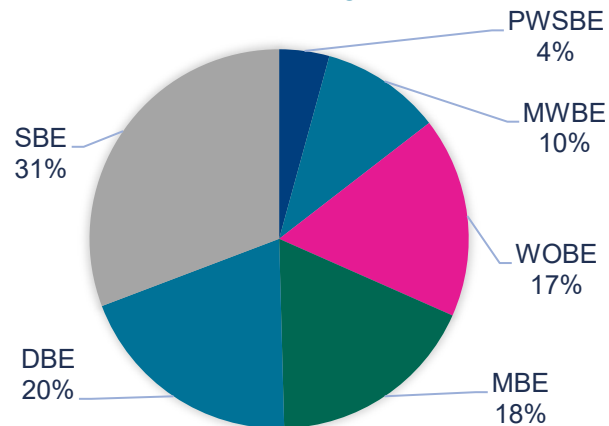
Metrics from September '24 ST industry event

- 124 Attendees
- 32% - New vendors (have not worked with ST previously)
- 64% - Historically under-utilized businesses (HUBs)

VENDOR STATUS BREAKDOWN



FIRM BREAKDOWN



MATOC Capacity

- **MATOC Contract Capacity**
 - Environmental - \$500M
 - Design Services - \$1B
 - Project Management/Construction Management Services - \$1B
- ST3 program budget
- Project WBS (work breakdown structure) codes (ST2 Benchmarking)
- Support needed during planning, design, and construction
- Capacity for agency wide use
- Task Orders
 - Board to approve task orders that exceed \$50M
 - System Expansion Committee to approve task orders that exceed \$10M



April 28 ST/ACEC Architecture & Engineering Summit



Capital Program Partners

MATOC results:

- Multiple primes and subconsultants
- New primes to ST
- New subconsultants to ST
- More local firms
- Subconsultant becoming primes



"Thank you for everything you are doing for the community, and we are excited to work with Sound Transit in the future."

"[Sound Transit] is interested in what we have to say and understands the value of working with small and large contractors."

"The agency is serious about developing strong leadership and a culture change."

Next Steps

- June SEC and Board – Environmental MATOC
- Summer 2025 – Design MATOC
- Q3 2025 – Project Management/Construction Management MATOC
- Requests for funding through the projects
- Requests for large task order awards
- Develop new firm onboarding and firm boot camps
- Utilize PMIS for reporting and data capture
- Reports and presentations on MATOC performance

Thank you.



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