# Design Services MATOC

(Multiple Award Task Order Contract)

System Expansion Committee 09/11/2025



## Why We Are Here

Motion No. M2025-46: Authorizing the chief executive officer to execute 18 individual Multiple Award Task Order Contracts for five years, each with two one-year options to extend, with AECOM Technical Services Inc; Chudgar Engineering Company, Inc.; David Evans and Associates, Inc.; D'Leon Consulting Engineers Corporation; DOWL, LLC; Gall Zeidler Consultants, LLC; Hewitt Architects Inc.; Huitt-Zollars, Inc.; M. Arthur Gensler Jr. & Associates, Inc.; O'Bunco Engineering International Inc.; Pacific Railway Enterprises, Inc.; PacRim Engineering, Inc; Parametrix, Inc.; Parsons Transportation Group Inc.; RailPros, Inc.; Signal Architecture & Research, PLLC; Toltz, King, Duvall, Anderson and Associates, Inc.; and WSP USA Inc.to provide Sound Transit with design and engineering services such that the aggregate total of the 18 contracts does not exceed \$1,000,000,000 over the potential seven-year period.

Prime Contracts:
 18 (4 Small Firms, 4 Medium Firms, 10 Large Firms)

Contract Term: 5 Years (+2 Options 1-Year Renewals)



## MATOC Funding

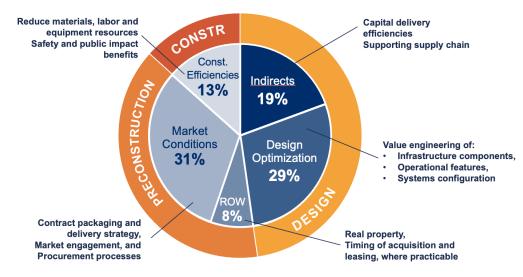
- Not requesting a budget allocation.
- Funding will come from board-approved capital and operating budgets on a task order basis.
- Does not impact the affordability of the agency's Long Range Financial Plan, as the services are already incorporated in the annual operating plan and capital project budgets.

Agency wide collaborative efforts include Legal, Finance, CREI, Procurement



### **Contract Structure**

- Multi-year, On-Call Contracts (5 yr base + 2 one year options)
- Qualifications based selection
- Multiple awards with \$1B capacity
  - ✓ Small, medium and large primes
  - ✓ Can add primes and subconsultants
- Capacity Building
- Support small to large projects
  - ✓ SOGR projects + Emergency efforts
- Utilize Task Order processes
  - ✓ Funded by project budgets
- Cost Saving Opportunity
- Responds to TAG recommendations
- Fulfills Equity in Infrastructure Pledge (EIP) goals



Cost Workplan Opportunity Categories responding to Motion M2024-59

Maintain high standards – Build strong relationships Increases Organization – Continuous Improvement



## MATOC: Part of Cost Savings Workplan

- Cost savings workplan opportunity item
- Programmatic cost opportunities estimated to reduce ST3 total project costs by approximately 4%

# MATOC would increase programmatic opportunity cost savings to approximately 5%

- MATOC savings:
  - Staff time and other administrative costs associated with lengthy procurement
  - Adherence to project schedules and mitigates delays
  - Standardized consistent scope and pricing terms
  - Uniform position rates
  - Incentivizes performance



## Design MATOC Scope

- ST3 projects (Project lifecycle)
- Project WBS (work breakdown structure) codes (Benchmarking from ST2)
- Capacity for agency wide use

### Design MATOC scope includes:

Civil Engineering
Geotechnical Engineering
Structural Engineering
Urban Planning and Design
Architecture
Landscape Architecture
Mechanical Engineering
Electrical Engineering
Fire Life Safety Engineering
Lighting and Interior Design

Design Quality Management
Cost Estimating, Scheduling & Value Engineering
Permitting & Agreements Support
Community & Stakeholder Engagement
Track, Signal, & Traction Power Engineering
Bridge and Tunnel Design & Engineering
Environmental Impact Statement Development
Site Investigations
Sustainability Certification Support
TOD & Joint Development Support
Construction Support (RFIs, Submittals etc)



## MATOC Escalation and Authority Alignment

- MATOCs will be administered in accordance with Resolution No. R2023-30 (10/2023)
- Task orders over \$10M Committee
- Task orders over \$50M Board
- All actions presented to the board will be transparent regarding affordability

State of Washington: RCW 81-112 Sound Transit Board: Resolution 2023-30 Chief Executive Officer: Agency Policy 604 Designated Executives: Certificate of Delegation of Authority

Sound Transit Staff

From February 23, 2021, Virtual Procurement Workshop - Delegation of Authority

MATOC task orders will follow the same escalation and governance process as other Sound Transit procurements.



### MATOC Opportunities and Risks

### Opportunities

- Prime awards to historically underutilized businesses
- Increase engagement with local firms
- New firms to build capacity
- Agency wide use
- Cost and schedule savings
- Reduced number of procurements
- · Task order efficiencies, i.e. leveraging positions and rates
- Mark-up on subconsultants
- Insurance commensurate with task order scope
- Mentor protégé program, interns and youth engagement
- Ability to add primes and subconsultants
- · Align work to firms (project type, size and complexity)

#### Risks

- Typical risks related to professional services contracts (i.e. errors and omissions)
- Efficient administration of the contract and the task order process
- Utilization of the bench of firms and transparency with firms
- Agency staffing to administer MATOC processes
- Coordination across task orders
- Implementation of technology to manage processes



### **Process**

### Multiple departments involved in the task order process and reporting

**PROCUREMENT** administers a transparent task order process to maximize opportunity and issue reports

30 - 60 day target for task order process

### CAPITAL DELIVERY

### Initiates task order request

Verifies budgeted via ST financial system (E1)

Manages executed task order and overall MATOC capacity

### **FINANCE**

Validates budgeted funds available (E1) funds are available 
Authorized allocation. \$ by phase, current available budget vs. spent to-date, etc.

### **CREI**

Sets task order DBE goal and manages subcontractor issues

Monitors DBE goal performance

Firm onboarding

DBE Dashboards

### **LEGAL**

Task order concurrence. dependent on value threshold (in accordance with Policy 604)

#### **OTHER**

FTA. authorities having jurisdiction (AHJs), other external project thresholds to advance projects. Risk Management, Environmental. Sustainability. Information Security involvement.

Board approval of annual budget and TIP (annual allocations), approval at project phases, approval of task orders per Resolution # R2023-30 and Policy 604

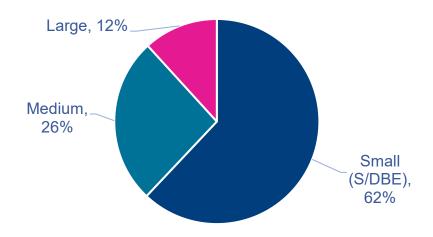
Note: Activities listed in department boxes are only a partial list.



### Design MATOC - Firm Size Breakdown

- DBE Anticipated Target: 18%
- Certified Small Businesses and DBE firms: 116
- Extensive outreach over 17 industry outreach events across the region and taxing district
- More than 140 individuals and over 125 companies at the inperson pre-proposal meeting
- More than 200 companies participated in the procurement
- Targeted outreach to over 400 SBE and DBE firms specializing in design and engineering

FIRM SIZE BREAKDOWN (PRIMES & SUBCONSULTANTS)



MATOCs are the largest number of awards to local and small firms for the agency



## **Capacity Building**

### **Design MATOC Teams:**

- 18 Primes
- 248 Subconsultants
- 3 Primes new to ST
- 74 Subs new to ST
- 149 Local firms
- 116 SBE/DBE firms
- 3 Primes previously subconsultants

77 new firms – Design MATOC 115 new firms - Environmental + Design MATOC 218 local firms - Environmental + Design MATOC

Prime - Small Size Teams	# of Subs	# of New Firms
Chudgar Engineering, CO	7	1
O'Bunco Engineering Co.	20	2
Pacific Railway Enterprises	11	3
Signal Architecture + Research	6	1
Prime - Medium Size Teams	# of Subs	# of New Firms
D'Leon Consulting	21	7
Gall Zeidler Consultant	28	4
HEWITT	27	4
PacRim Engineering	19	3
Prime - Large Size Teams	# of Subs	# of New Firms
AECOM	37	18
AECOM  David Evans & Associates, Inc.	37 26	18 6
David Evans & Associates, Inc.	26	6
David Evans & Associates, Inc.  DOWL	26 10	6 2
David Evans & Associates, Inc.  DOWL  Huitt - Zollar, Inc.	26 10 15	6 2 1
David Evans & Associates, Inc.  DOWL  Huitt - Zollar, Inc.  M Arthur Gensler, Jr., & Associates	26 10 15 22	6 2 1 8
David Evans & Associates, Inc.  DOWL  Huitt - Zollar, Inc.  M Arthur Gensler, Jr., & Associates  Parametrix	26 10 15 22 22	6 2 1 8 7
David Evans & Associates, Inc.  DOWL  Huitt - Zollar, Inc.  M Arthur Gensler, Jr., & Associates  Parametrix  Parsons	26 10 15 22 22 22	6 2 1 8 7



## **Next Steps**

- Q4 2025 Project Management/Construction Management MATOC
- Requests for funding through the projects
- Requests for large task order awards
- Monthly reporting on task orders (similar to the monthly contracts reports)
- Firm onboarding by CREI
- Implement technology solutions (interim and long term)
- Issue first task orders on the environmental MATOC



## Thank you.



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